



Best Practices in Stakeholder Engagement: New York

we are



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5 Factors:

1. Set clear objectives and process parameters
2. Establish a clear regulatory relationship
3. Enlist a knowledgeable and objective facilitator
4. Establish an effective organizational structure
5. Assemble a diverse and representative group of stakeholders

5 Factors for Successful Stakeholder Engagement

Objectives

Set clear objectives and process parameters

- Clear desired outcomes

Regulatory Relationship

Establish a clear regulatory relationship

- Ordered and overseen by the NY Public Service Commission

Facilitator

Enlist a knowledgeable and objective facilitator

- Utility-led with a third party facilitator

Organization

Establish an effective organizational structure

- Advisory Group
- Engagement Groups
- Stakeholder conferences

Stakeholders

Assemble a diverse and representative group of stakeholders

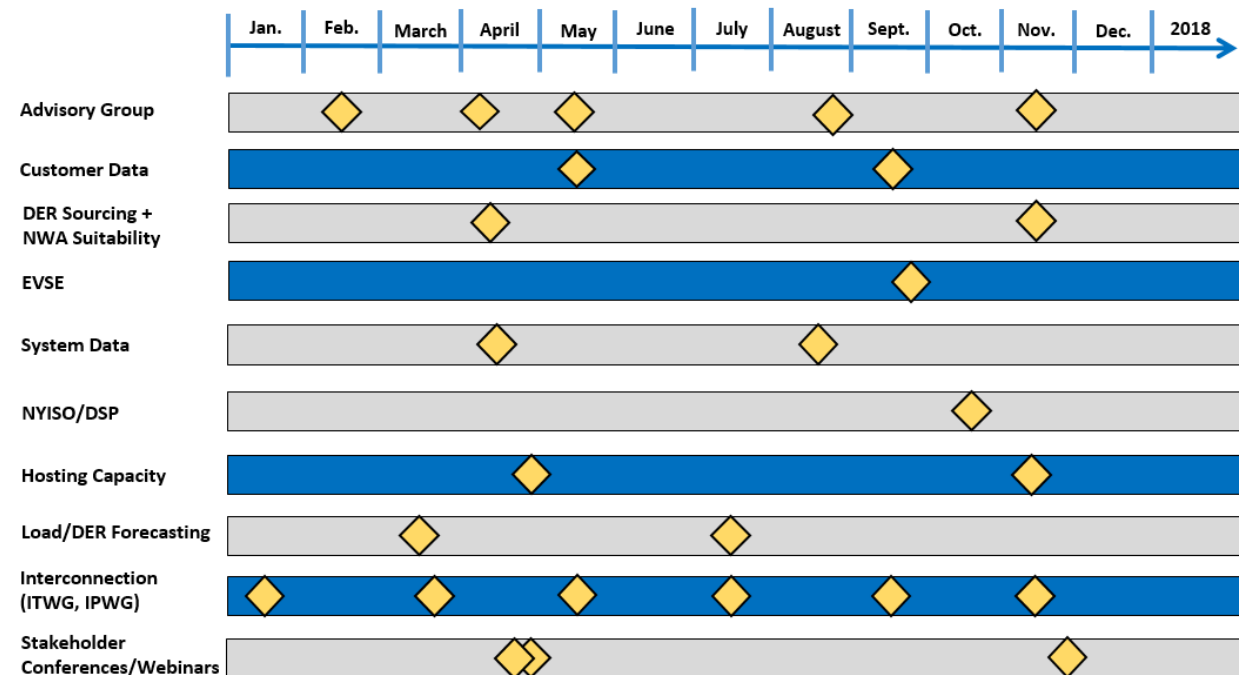
- Over 300 organizations and individuals on the REV proceeding service list

Joint Utilities of New York - Stakeholder Engagement Process



JOINT UTILITIES OF NEW YORK

2017 Supplemental Distributed System Implementation Plan Proposed Stakeholder Engagement



Source: Adapted from the Joint Utilities Supplemental Distributed Implementation Plan, November 2016

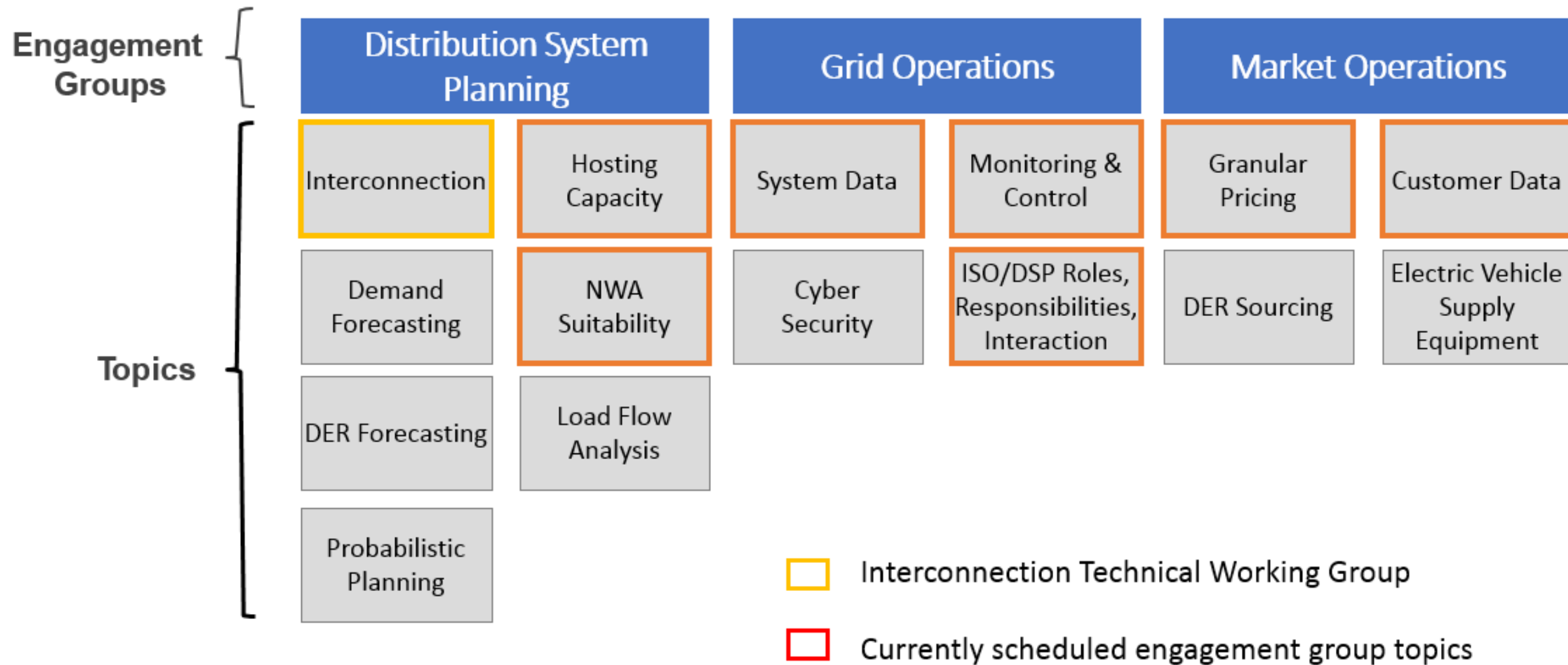
Establish an effective organizational structure

- Advisory Group: 15-20 representative stakeholders provides guidance, set agenda for the effort
- Engagement Groups for technical deep-dive discussions open to all via virtual and in-person participation
- Stakeholder conferences for a broader audience, higher level discussions

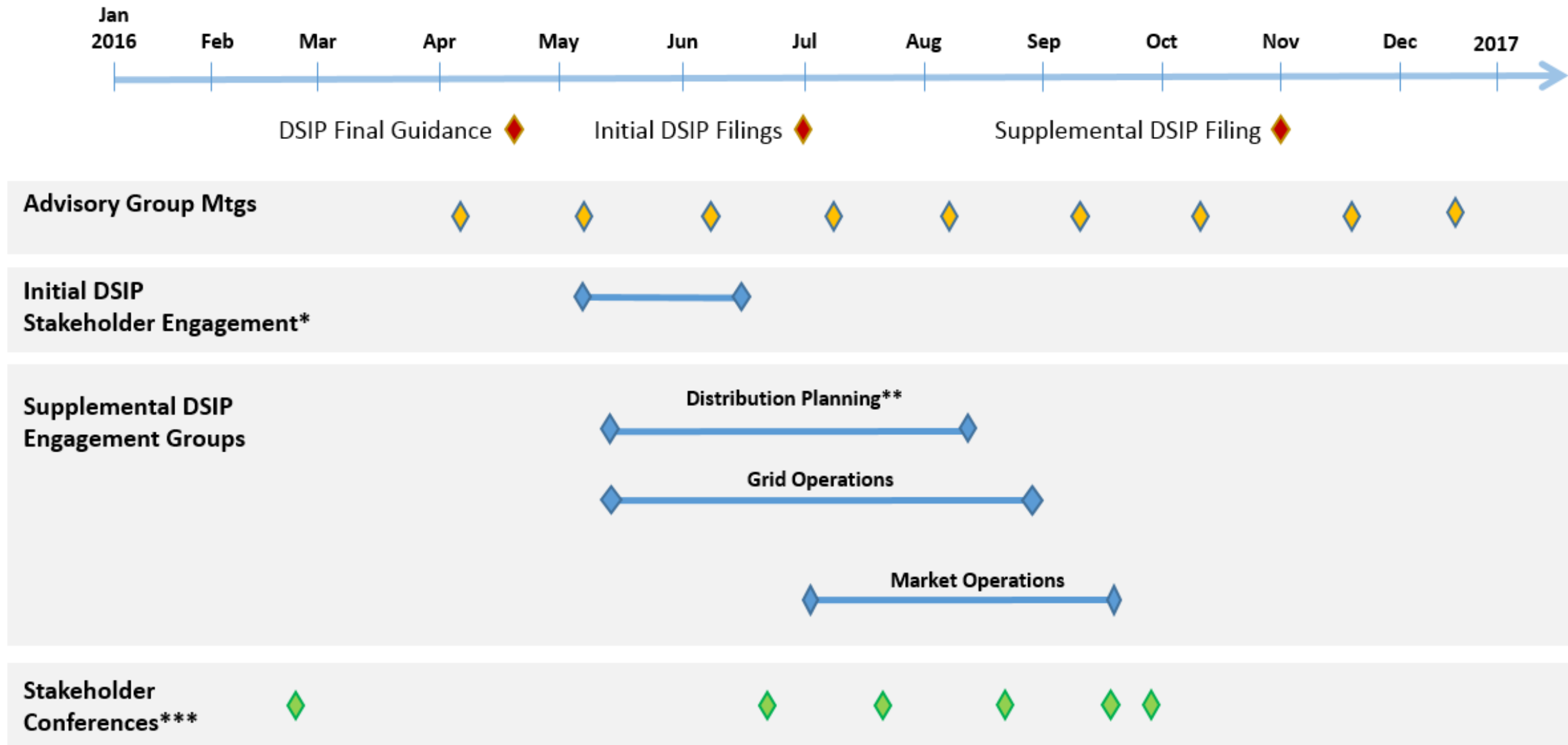
Assemble a diverse and representative group of stakeholders

- Transparent and multi-tier approach
- Convened a broad set of stakeholders across multiple sectors: regulatory staff, consumer advocates, DER developers, environmental advocates, solution developers, research organizations, ISO/RTO, retail suppliers, trade groups, etc.

Organizational Structure for Stakeholder Engagement



Stakeholder Engagement Schedule



Benefits of an Effective Stakeholder Engagement Process

- Constructive and long-term working relationships
- Stronger communication between parties, regulators and the utility
- Build common ground on key issues and common vocabulary
- More efficient regulatory proceedings
- Transparency, predictability, and buy-in from different interested parties





The Rising Value of Stakeholder Engagement in Today's High-Stakes Power Landscape

- Rapid advancements in technology and economics and expanding market participants create higher stakes regulatory decisions—more on the line and greater potential for unintended consequences
- Robust stakeholder engagement processes augment traditional adjudicated regulation: Done right, they decrease risk and deliver better value
- Five key success factors differentiate effective stakeholder engagements

Thank you!

